

ULTRA LITHIUM INC.

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ULTRA LITHIUM SUCCESSFULLY COMPLETES LISTING ON THE FRANKFURT STOCK EXCHANGE

September 4, 2009

TSX-V: ULI

Vancouver, B.C., September 4, 2009 – Ultra Lithium Inc. (TSX-V: ULI) (“Ultra Lithium” or “the Company”) is pleased to announce that the Company’s common shares have been accepted for trading on the Frankfurt Stock Exchange under the ticker symbol "QFB" (WKN A0N9XT). The International Security Identification Number (ISIN) number is CA4708951039.

The Frankfurt Stock Exchange (FWB) is one of the world's largest trading centers for securities. Operated by the Deutsche Boerse AG, FWB, is the largest of all Germany stock exchanges and is responsible for approximately 90 percent of all securities traded in Germany. The Frankfurt Stock Exchange facilitates advanced electronic trading, settlement and information systems and enables cross-border trading for international investors.

The listing on the Frankfurt Stock Exchange was viewed by management as a good opportunity to increase liquidity for our European shareholders and to broaden the Company’s shareholder base. The Company’s global business development strategy is accompanied by a commitment to our investors to facilitate trading and over time, enhance the liquidity of our common shares. This is one of many initiatives we are taking to increase market awareness for our Company and value for our investors.

On behalf of the Board of Directors,
Ultra Lithium Inc.

"Tony M. Ricci"

Tony M. Ricci
President & CEO

FOR FURTHER INFORMATION PLEASE CONTACT:

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