

ULTRA LITHIUM INC.

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ULTRA LITHIUM CLOSES FINANCING

April 6, 2010

TSX-V: ULI

Vancouver, B.C., April 6, 2010 – Ultra Lithium Inc. (TSX-V: ULI) (“the Company”) announces that it has closed its non-brokered private placement of 3,000,000 units for gross proceeds of \$150,000 with a strategic investor. Each unit consists of one common share and one common share purchase warrant (“Warrant”). Each Warrant entitles the holder, on exercise, to acquire one additional common share of the Company at an exercise price of \$0.10 per share at any time until April 6, 2012. The securities issued under the private placement are subject to a four month hold period expiring August 7, 2010. The Company shall pay a finder’s fee of \$15,000 on this private placement.

The financing proceeds will be used for exploration work on the Company’s Nevada lithium project and for general working capital purposes.

On behalf of the Board of Directors

ULTRA LITHIUM INC.

“Tony Ricci ”

Tony Ricci
President & CEO

For more information contact the Company at:

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The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or the accuracy of this release. We seek Safe Harbor.