



ULTRA LITHIUM

DEVELOPING LITHIUM PROJECTS IN ARGENTINA, CANADA AND THE UNITED STATES

Ultra Lithium Inc. is a Canadian publicly traded exploration and development company with a focus on the acquisition and development of lithium assets in Argentina, Canada, and the USA. As a diversified lithium company holding all three major types of lithium projects, the company is lead by a strong management team with specific expertise in lithium exploration and development.

Management strives to add shareholder value by analysing opportunities around the globe to find the best possible lithium exploration projects. Our primary focus is on our Argentine projects, with a secondary focus on our North American projects.

La Borita Brine Project, Argentina

- Ultra Lithium has an option to acquire a 100% interest in four mining claims: 17 de Junio, Fenix, Betito, and Guayacocha covering approximately 3,000 hectares.
- Located within the "Lithium Triangle" of Argentina, Chile and Bolivia, a region with largest lithium resource on earth.
- Historical exploration indicates average 227 ppm lithium with low magnesium to lithium ratio.
- Potential for copper and base metals exploration.
- Located 15 km to the east of Salar de Antofalla, a lithium, potassium deposit historically explored by Rio Tinto and currently owned by a leading lithium producer in the world, Albemarle Corporation.
- And FMC Lithium's Salar del Hombre Muerto is located only 100 km to the northeast of our property.
- Good infra structure support, road accessible, and a port located 500 km to the west.

Antofagasta Project, Argentina

In August 2017, Ultra Lithium entered into an agreement to acquire 100% interest in three additional Lithium Brine properties covering 22,176 hectares, located in the Antofagasta region, Province of Catamarca in Argentina. Our three Antofagasta Projects comprise of 11 mining licenses and include:

- **Amelia Property:** Comprised of 3 mining licenses Amelia I-III, covering 5,400 hectares located in the northern part of Salar de Antofalla, a lithium, potassium deposit historically explored by Rio Tinto and in the vicinity of Albemarle Corporation's Salar De Antofalla property.
- **Laguna del Salitre / Laguna de Aparoma Property:** Comprised of two licenses covering 5,400 hectares, located about 80 km to the south of the Salar del Hombre Muerto partly owned by FMC Lithium.
- **Archibara / Laguna Verde Property:** Comprised of six mining licenses Archibara I-III, and Laguna Verde I-III, covering 11,376 hectares located about 80 km to the north of Albemarle's project.

Georgia Lake Lithium Pegmatites Project, Canada

- 100% ownership of 16 mineral claims covering 2,416 Ha land in 151 units.
- Located in the Thunder Bay Mining Division, Ontario.
- Stable and favourable mining jurisdiction.
- Excellent infrastructure.
- Located near provincial Highway 11.
- 145 km from deep water port in Thunder Bay
- Power within 8 km.
- Mining personnel and contractors available locally.

South Big Smoky Valley Project, United States

- 659 placer claims covering over 13,000 acres.
- Strategically Located in Esmeralda County, Nevada close to the only lithium producer in North America, in production since 1967.
- Approximately 310 km to Tesla's Gigafactory which, by 2020, is planned to exceed the total 2013 global lithium balery production..



Ultra Lithium's Argentine four premier projects comprise of over 25,176 hectares and are located in the lithium rich, world renown Lithium Triangle

Ultra Lithium Corporate Information

Trading Symbol: TSX-V: ULI and FSE: QFB
 CUSIP Number: 001430
 Audited Financials: Year End December 31.

Shares Outstanding (as of July 14, 2017)

Shares Outstanding	64,722,248
Options	3,350,000
Warrants	0
Fully Diluted	68,072,248

Experienced Management

Dr. Weiguo Lang, B.Eng., D.Eng. – CEO and Director

Weiguo has over 20 years of experience in the mining, technology and agriculture sectors, with a focus on building strategic alliances, joint ventures and financing. He is the Executive Director of a Hong Kong Stock Exchange listed company, Zhongsheng Resources Holdings Limited (Symbol: 2623.HK), primarily responsible for business development and investment. Prior to that, he acted as director for Klondex Mines Ltd., Agro International Inc., Zhongrun (Tianjin) Mining Development Co., Ltd., Ventek Systems Inc. and Q-Net Technologies Inc. Weiguo received his Bachelor Degree in Engineering from Agriculture University of Heilongjiang, and then obtained his Master's and Doctorate degrees in Engineering from the University of Saskatchewan, Canada.

Kiki Smith CPA, CGA – Chief Financial Officer

Kiki has over 20 years of experience assisting private and public companies in the roles of Accountant, Corporate Controller and CFO in mining, oil and gas, real estate, high technology, food production and investment fund management. She currently provides consulting services in mergers and acquisitions, financial reporting and regulatory compliance to several public and private companies in the resource, food production and investment sectors. Kiki graduated from the University of British Columbia in 1989 with a Bachelor of Arts Degree in Economics. She holds a Certified Professional Accountant designation from the Certified Professional Accountants Association of British Columbia.

Afzaal Pirzada M.Sc., P.Geo. – Vice President, Exploration

Afzaal is a professional geoscientist with over 30 years' experience in mineral exploration and mining with expertise in lithium and rare metals, graphite, PGE and uranium. Throughout his career, he has managed multiple exploration projects in various jurisdictions across Canada, USA and internationally. He has worked as Project Geologist, VP Exploration, Director and CEO of Adriana Resources, Rock Tech Lithium and various other mining companies. He has discovered one graphite deposit in Quebec, and successfully developed a lithium project in Ontario from early stage exploration to advanced exploration. He is registered as a professional geoscientist with the Association of

Auditor – Davidson & Company LLP

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Professional Engineers and Geoscientists of British Columbia, Canada, authored several NI 43-101 technical and exploration work assessment reports, and has worked as a "Qualified Person" person on mineral exploration projects. He is currently engaged in the exploration of Ultra Lithium's brine lithium project at the La Borita, Argentina, and hard rock lithium project at the Georgia Lake pegmatites in Northwestern Ontario, Canada..

Andrew Lee Smith, B.Sc, P.Geo., ICD.D – Director

Andrew is a Professional Geologist with over 25 years experience of successfully exploring, developing and operating African and North American base and precious metals mining projects. He also holds Directorships and management positions with a number of other junior exploration companies. Andrew holds a B.Sc in Earth Sciences from the University of Waterloo and is a professional geologist and a member of the Association of Professional Engineers and Geoscientists of British Columbia. He received the Mining Entrepreneur of the Year Award in 1994 from the Quebec Prospectors Association for his role in mine development with Aurizon, and was named Outstanding Alumnus of 2009 by the Science Faculty of the University of Waterloo for his contributions to mineral exploration. In 2015, Andrew competed in the International Corporate Directors Education Program and received the ICD.D accreditation, the only professional designation for Canadian directors recognized both nationally and internationally.

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Vice President, Exploration

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